



VALUES-BASED PRACTICE MANAGEMENT - BUILDING YOUR CLIENT BASE AND ADVISOR NETWORK AROUND YOUR STRENGTHS AND VALUES

Course Description

This presentation is specifically designed for the advisor who is entrepreneurial, independent, and a proactive-professional. The workshop is interactive and will guide you through some wisdom-packed exercises and provide you with the tools you can immediately utilize to transform your practice.

We will show you how to build your business based solely around your strengths and values and give you hands-on tools to build a strong network of like-minded advisors.

This session is energetic and invigorating!! Many advisors who have attended previous sessions of this presentation have been overwhelmed by the usefulness of the materials and workshop exercises we engage in throughout the session.

Create a business that is an extension of who you are, a business that gives you joy, and build lifelong relationships with your clients and their advisors.

Don't miss this one!!